

## Southern Utah University Bequest Intent Form

This document is a record of your intention to leave a gift to Southern Utah University (SUU) through your estate plan. This document does not bind you or your estate, and your gift will be treated as confidential. However, it does allow us to plan responsibly for the future and encourage other alumni and friends to consider SUU in their estate plans. We recognize that gifts may change over time, and we hope that you will notify us of any changes. Thank you for your generosity to SUU.

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Email

Spouse/Partner Name:

\_\_\_\_\_  
First

\_\_\_\_\_  
Last

### Address:

\_\_\_\_\_  
Address: Street/Apt. #

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

### A gift has been provided for the benefit of Southern Utah University through the following:

\_\_\_\_ Will \_\_\_\_ Retirement Plan Assets \_\_\_\_ Real Estate \_\_\_\_ Living Trust \_\_\_\_ Life Insurance Policy  
\_\_\_\_ Charitable Remainder Trust \_\_\_\_ Other

Current estimated face value or present day value of gift described above: \$ \_\_\_\_\_

### The gift described above is designated to benefit the following College, Program, Purpose and/or Fund:

\_\_\_\_\_  
SUU requests a copy of the page of your will, trust or insurance designation that designates SUU as a beneficiary. Please attach a copy or screenshot of that page when you return this signed form.

### Founder's Legacy Society

Through the Founder's Legacy Society, Southern Utah University extends its warm appreciation to individuals who make known their thoughtful gift intentions through a legacy gift. All donors who notify SUU of a legacy gift are automatically enrolled in the Founder's Legacy Society unless they prefer to opt-out. If you have questions regarding the Founder's Legacy Society or this form, please contact SUU's Gift Planning Office at 435-477-2501.

### Signed:

\_\_\_\_\_  
Donor/Spouse/Domestic Partner

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor/Spouse/Domestic Partner

\_\_\_\_\_  
Date

\_\_\_\_\_  
Vice President, Advancement

\_\_\_\_\_  
Date